

Date: 11 June 2021

ASX Code: MAN

**Directors**

Patrick Burke

Non-Executive Chairman

James Allchurch

Managing Director

Lloyd Flint

Non-Executive Director

Company Secretary

**Contact Details**

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## Secondary Trading Notice - 708A(5)

Mandrake Resources Limited (Mandrake or Company) has issued 3,875,000 ordinary fully paid shares on receipt of notice to exercise options.

The Company has also issued 650,000 ordinary fully paid shares (Consultancy Securities) in lieu of cash. The issue of Consultancy Securities satisfies the Company's obligations for investor relations services.

The respective Appendix 2A's are attached to this notice and detail the issues.

### Secondary Trading Exemption

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - b. the rights and liabilities attaching to the Securities.

The release of the statement is authorized by the board of directors.

Lloyd Flint

**Company Secretary**

[admin@mandrakeresources.com.au](mailto:admin@mandrakeresources.com.au)

(08) 9200 3743

### About Mandrake Resources

Mandrake is a junior exploration company established with the purpose of exploring and developing gold, nickel, copper and PGE opportunities. The Company controls 100% of a 140km<sup>2</sup> exploration licence prospective for Ni/Cu/PGEs in the exciting Jimperding Metamorphic Belt, 70km NE of Perth.

Mandrake also owns a mineral exploration project located in the prolific Pine Creek Orogen of the Northern Territory prospective for gold, silver and base metals.

For further information visit [www.mandrakeresources.com.au](http://www.mandrakeresources.com.au)